

Program: Bachelor of Commerce (Economics and Analytics)				Semester: III	
Course: Fundamental Analysis AY: 2024-25				Course Code:	
Teaching Scheme			Evaluation Scheme		
Lecture (Hours per week)	Practical (Hours per week)	Tutori al (Hour s per week)	Credit	Continuous Assessment (CA)	Semester End Examinations (SEE)
2			2	20	30
Learning Objectives:					
<ul style="list-style-type: none"> • To know the concept of Fundamental Analysis. • To understand the Analysis and application of financial statements. • To understand the Analysis and application of Ratio analysis for valuation of stocks. • To understand various economic indicators and industry analysis. 					
Course Outcomes:					
After completion of the course, learners would be able to:					
<ul style="list-style-type: none"> • Understand the Concept of Fundamental and factors of analysis. • Analysis and application of various financial statements and financial ratios. • Application of various economic indicators and industry analysis. 					
Outline of Syllabus: (per session plan)					
Module	Description				No of Hours
1	Introduction to Fundamental Analysis				15
2	Application of Fundamental Analysis				15
	Total				30

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Module	Topic	No. of Hours/Credits
Module I	Introduction to Fundamental Analysis	
	<p>Chapter 1: Introduction to Fundamental Analysis</p> <ul style="list-style-type: none"> - Definition and Purpose - Distinction from Technical Analysis - Significance in Investment Decision-making - Quantitative vs Qualitative Factors in Fundamental Analysis <p>Chapter 2: Financial Statements</p> <ul style="list-style-type: none"> - Overview of Income Statement, Balance Sheet, and Cash Flow Statement - Standalone and consolidated financial statement - Practical Examples and Exercises 	15
Module II	Application of Fundamental Analysis	
	<p>Chapter 3: Financial Ratios</p> <ul style="list-style-type: none"> - Introduction to Ratio Analysis (Meaning, Purpose and Significance in decision making) - Analysis of Key Financial Ratios (EPS, PE ratio, ROE, Debt Ratio, etc.) - Application of Ratios in Investment Decision-making <p>Chapter 4: Economic Indicators and Industry Analysis</p> <ul style="list-style-type: none"> - Introduction to Economic Indicators - Leading, Lagging, and Coincident Indicators - Industry Analysis and SWOT Analysis of company 	15

Reading Reference Books:

Security Analysis – By Benjamin Graham
Fundamental Analysis for Dummies
NCFM, NISM – Fundamental Analysis Module

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Evaluation Pattern:

The performance of the learner will be evaluated for 50 marks in two components. The first component will be a Continuous Assessment with a weightage of 40% of total marks per course. The second component will be a Semester end Examination with a weightage of 60% of the total marks per course. The allocation of marks for the Continuous Assessment and Semester end Examinations is as shown below:

a). Details of Continuous Assessment (CA)

40% of the total marks per course:

Total Marks	External Component	Internal Component [ICA]	ICA Component	
			Internal test	Assignment
50	30	20	10	10

- 1] For 50 Marks-ICA Test Component-2 test of 10 marks, Average of the 2.
2] Duration: 30 marks -1 hour, 10 marks-20 Minutes
3] ICA Test-Offline

b. End semester exam (60% of total marks)

SEMESTER END ASSESSMENT: 30 MARKS		DURATION: 1 HOUR
<i><u>Question Paper Pattern (Semester –end Examination)</u></i>		
<i>All questions are compulsory</i>		
Q. No.	Particulars	Marks
Q.1.	A) Answer in brief OR B) Answer in brief	8
Q.2.	A) Answer in brief OR B) Answer in brief	8
Q.3.	A) Answer in brief OR B) Answer in brief	8
Q.4.	Read the following Case Study and answer the questions that follow.	6